

UNITED STATES DISTRICT COURT  
WESTERN DISTRICT OF WASHINGTON  
AT SEATTLE

SHENZHEN ROOT TECHNOLOGY  
CO LTD,

Plaintiff(s),

v.

CHIARO TECHNOLOGY LTD,

Defendant(s).

CASE NO.  
2:23-cv-00631-JHC

ORDER REGARDING INITIAL  
DISCLOSURES, JOINT STATUS  
REPORT, AND EARLY  
SETTLEMENT

**I. INITIAL SCHEDULING DATES**

The Court sets the following dates for initial disclosure and submission of the Joint Status Report and Discovery Plan:

Deadline for FRCP 26(f) Conference: 6/7/2023

Initial Disclosures<sup>1</sup> Pursuant to FRCP 26(a)(1): 6/21/2023

Combined Joint Status Report and Discovery  
Plan as Required by FRCP 26(f)  
and Local Civil Rule 26(f): 6/28/2023

The deadlines above may be extended only by the Court. Any request for an extension should be made to Ashleigh Drecktrah, Courtroom Deputy, at Ashleigh\_Drecktrah@wawd.uscourts.gov. If Defendants have appeared, the parties are directed to meet and to confer before contacting the court to request an extension.

<sup>1</sup> Under Local Civil Rule 5(d), Rule 26 initial disclosures and discovery requests and responses must not be filed unless they are used in the proceedings or the court orders filing.

1 If this case involves claims that are exempt from the requirements of FRCP  
2 26(a) and 26(f), please notify Ashleigh Drecktrah at  
3 Ashleigh\_Drecktrah@wawd.uscourts.gov.

4 **II. JOINT STATUS REPORT & DISCOVERY PLAN**

5 All counsel and any pro se parties are directed to confer and provide the Court  
6 with a combined Joint Status Report and Discovery Plan (the "Report") by  
7 June 28, 2023. This conference shall be by direct and personal communication,  
8 whether that be an in–person meeting, video conference, or telephone conference. The  
9 Report will be used to determine if a FRCP 16 conference would be helpful and to set a  
10 schedule for the prompt completion of the case. FRCP 16 provides for a pretrial  
11 conference with the court for such purposes as:

- 12 1. expediting disposition of the action;
- 13 2. establishing early and continuing control so that the case will not be  
14 protracted because of lack of management;
- 15 3. discouraging wasteful pretrial activities;
- 16 4. improving the quality of the trial through more thorough preparation; and
- 17 5. facilitating settlement.

18 The Joint Status Report must contain the following information, by corresponding  
19 paragraph numbers.

- 20 1. A statement of the nature and complexity of the case.
- 21 2. A proposed deadline for the joining of additional parties.
- 22 3. The parties have the right to consent to assignment of this case to a full time  
23 United States Magistrate Judge, pursuant to 28 U.S.C. §636(c) and Local Rule MJR 13,  
24 to conduct all proceedings. The Western District of Washington assigns a wide range of  
25 cases to Magistrate Judges. The Magistrate Judges of this district thus have significant  
26 experience in all types of civil matters filed in our court. Additional information about

1 our district's Magistrate Judges can be found at [www.wawd.uscourts.gov](http://www.wawd.uscourts.gov). The  
2 parties should indicate whether they agree that the Honorable S. Kate Vaughan  
3 may conduct all proceedings including trial and the entry of judgment. When responding  
4 to this question, the parties should only respond "yes" or "no." Individual party  
5 responses should not be provided. A "yes" response should be indicated only if parties  
6 consent. Otherwise, a "no" response should be provided.

7 4. A discovery plan that states, by corresponding paragraph letters (A, B, etc.),  
8 the parties' views and proposals on all items in Fed. R. Civ. P. 26(f)(3), which  
9 includes the following topics:

- 10 (A) initial disclosures;
- 11 (B) subjects, timing, and potential phasing of discovery;
- 12 (C) electronically stored information;
- 13 (D) privilege issues;
- 14 (E) proposed limitations on discovery; and
- 15 (F) the need for any discovery related orders.

16 5. The parties' views, proposals, and agreements, by corresponding paragraph  
17 letters (A, B, etc.) on all items set forth in Local Civil Rule 26(f)(1), which includes  
18 the following topics:

- 19 (A) prompt case resolution;
- 20 (B) alternative dispute resolution;
- 21 (C) related cases;
- 22 (D) discovery management;
- 23 (E) anticipated discovery sought;
- 24 (F) phasing motions;
- 25 (G) preservation of discoverable information;
- 26 (H) privilege issues;

1 (I) Model Protocol for Discovery of ESI; and

2 (J) alternatives to Model Protocol.

3 6. The case name, case number, and court or other tribunal for any pending or  
4 prior action challenging the patent(s) at issue in the case.

5 7. The date by which discovery can be completed.

6 8. Whether the case should be bifurcated by trying the liability issues before  
7 the damages issues, or bifurcated in any other way.

8 9. Whether the pretrial statements and pretrial order called for by Local Civil  
9 Rules 16(e), (h), (i), and (k), and 16.1 should be dispensed with in whole or in part  
10 for the sake of economy.

11 10. Whether the parties intend to utilize the Individualized Trial Program set  
12 forth in Local Civil Rule 39.2 or any ADR options set forth in Local Civil Rule 39.1.

13 11. Any other suggestions for shortening or simplifying the case.

14 12. Whether and/or when a tutorial might be scheduled to assist the Court to  
15 understand the underlying technology.

16 13. The date the case will be ready for trial. The Court expects that most civil  
17 cases will be ready for trial within a year after filing the Joint Status Report and  
18 Discovery Plan.

19 14. Whether the trial will be jury or non-jury.

20 15. The number of trial days required.

21 16. The names, addresses, and telephone numbers of all trial counsel.

22 17. The dates on which the trial counsel may have complications to be  
23 considered in setting a trial date.

24 18. If, on the due date of the Report, all defendant(s) or respondents(s) have not  
25 been served, counsel for the plaintiff shall advise the Court when service will be  
26 effected, why it was not made earlier, and shall provide a proposed schedule for the

1 required FRCP 26(f) conference and FRCP 26(a) initial disclosures.

2       19. Whether any party wishes a pretrial FRCP 16 conference with the judge prior  
3 to entry of any order pursuant to Rule 16 or setting of a schedule for this case. If yes,  
4 indicate whether a party wishes an in–person or telephonic conference.

5       20. List the date(s) that each and every nongovernmental corporate party filed  
6 its disclosure statement pursuant to Fed. R. Civ. P. 7.1 and Local Rule 7.1.

7       If the parties are unable to agree on any part of the Report, they may answer in  
8 separate paragraphs. No separate reports are to be filed. If the parties wish to have a  
9 status conference with the Court at any time during the pendency of this action, they  
10 should notify Ashleigh Drecktrah at [Ashleigh\\_Drecktrah@wawd.uscourts.gov](mailto:Ashleigh_Drecktrah@wawd.uscourts.gov).

### 11                   **III. PLAINTIFF'S RESPONSIBILITY**

12       This Order is issued at the outset of the case, and a copy is sent by the clerk to  
13 counsel for plaintiff (or plaintiff, if pro se) and any defendants who have appeared.  
14 Plaintiff's counsel (or plaintiff, if pro se) is directed to serve copies of this Order on all  
15 parties who appear after this Order is filed. Such service shall be accomplished  
16 within ten (10) days after each appearance. Plaintiff's counsel (or plaintiff, if pro se)  
17 will be responsible for starting the communications needed to comply with this Order.

### 18                   **IV. PROCEDURAL INFORMATION**

19       The Local Rules, Electronic Filing Procedures for Civil and Criminal Cases, court  
20 forms, instruction sheets, and General Orders, can be found on the Court's website at  
21 [www.wawd.uscourts.gov](http://www.wawd.uscourts.gov).

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1                   **V. EARLY SETTLEMENT CONSIDERATION AND NOTIFICATION**

2                   If settlement is achieved, counsel shall immediately notify Ashleigh Drecktrah  
3 at Ashleigh\_Drecktrah@wawd.uscourts.gov.

4                   The parties are responsible for complying with the terms of this Order. The Court  
5 may impose sanctions on any party who fails to comply fully with this Order.

6                   Dated the 24th of May 2023.

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9                   John H. Chun  
10                   United States District Judge

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